

Get Paid Faster

Empower your customers with an enhanced payment experience

With transparent fees and surcharges, WisePay for PSA allows TSPs to spend more time on their business and less time worrying about tedious billing processes. Learn how automating payments improves your cash flow, reduces the risk of late payments, and frees your time so you can prioritize business growth.

Request a demo

Get even more automation with Cloud Accounting

Find out more

01

Take back control with an all-inone solution

WisePay automates the management, collection, and reconciliation of credit card and direct debit request (ACH) payments, making it easier than ever before for you to get paid on time, every time.



Automatic payments improve your cash flow

By setting up automatic payments, you're able to empower customers with a seamless payment experience, and to ensure that you receive payments on time, every time. This can improve your cash flow, reduce the risk of late payments, and free time for you to focus on what matters most: Building your business.



Control how you send and receive payments

Transparency equals trust, and that means better business - no one likes hidden fees. Automatically schedule payments based on the invoice terms for each customer; tailor how your business on-charges or absorbs credit card fees and surcharges, and maintain clear communication with your customers.



Put an end to chasing payments

WisePay simplifies payment collection so you can easily manage scheduled payments, with flexible options to automatically schedule payments based on invoice terms for customers withstanding debt agreements for example, allowing you to get paid faster every time (with one system, fewer delays).

02

Make it even easier for your customers to pay you

Automatic payments can help you to build stronger relationships with your customers by motivating them with a secure and hassle-free payment experience that promotes loyalty and trust.



With WisePay for PSA, your customers can:

- Easily pay for invoices via Credit Card or Bank Debit
- Send secure payments without a login
- Save, add, or edit payment methods (DDR / ACH / and CC payments)
- Set up Automatic Payments and schedule payments in advance
- · View and download invoices



Schedule credit card and bank payments

Customers are invited to make an immediate on-the-spot CC payment without an account or login, or alternatively, they can self-register and save their preferred payment method, which makes scheduling future payments straightforward for them - and reduces the risk of overdue payments for you.



An end-to-end PCI-compliant solution

Assure your customers are protected with a secure, PCI-compliant payment platform trusted worldwide. Not to mention fewer delays and greater payment flexibility with more options to choose from.

03 PAYMENT FEATURES

Payment Capabilities	WisePay	WisePay for PSA
Accept Credit Card & ACH payments	✓	✓
Receive customer payment with or without an invoice	✓	
Batch pay multiple invoices	✓	
Scheduled payments (CC/bank)	✓	✓
Partial payments		
Make payment to invoice not in Accounting Package (prepayments)	✓	✓
Make payment from Xero Payment Services ('Pay now' on invoice)	✓	
Set payment limits for card / bank transactions	✓	✓
Guest payment (pay without logging in)	✓	✓
Self Registration (register as a user without an invite)	✓	✓
Customizable terms & disclaimers (contract options)		
Make payment to invoice scheduled for Auto-Pay (pay early)	✓	✓
A Payer can download copies of invoices (by invoice source)	✓	✓
Transparent fee structure		
Flat CC fees for all card types (blended rates)		
Autopay invoices based on PSA invoice terms		
Payment applied in accounting software		
Payment applied in PSA		

04 PAYMENT FEATURES

Sync Capabilities	WisePay	WisePay for PSA
Sync Invoices to Xero or QuickBooks Online from PSA	√	
Manage taxes & rounding for invoice validation		
Automatic & on-demand integration sync capabilities	✓	
Send and manage invoices from your PSA	√	✓
Notifications & Reminders		
Configurable custom event notifications	√	✓
Payment Successful / Failed / Upcoming	✓	✓
Invoice past due /collection notifications / CC expiry reminders		
Support Availability		
24-5 Support		
Detailed Knowledge Base for Payers & Merchants		
Regions Supported		
United States of America (CC/ACH)	✓	✓
Canada (CC/ACH)	✓	✓
Australia (CC/DDR)		
New Zealand (CC/DDR)		

WISEPAY PAYMENTS

05

WHY WISEPAY



"It's been one of the most impactful tools."

Matt Maupin | President, Matador Networks

When Matt's bookkeeper of nine-and-a-half years resigned, he unearthed 'a manual disaster,' one 'big mess' everywhere from his PNL to his general ledger, that led to the ultimate decision: "I had to pursue automation." Now, on the other end of his journey, Matt's no longer "burdening those convenience fees," while reaping overall cost-savings of \$45.6K+ per year - and that's just the beginning.

"I hate to use the phrase 'life-changing,' but it really has been one of the most impactful tools that I've put into place for my business. Now, I have valuable insights that I wasn't able to access before."

To learn more, chat to us today!

Request a Demo